

Dear Pharmaceutical Executive,

PharmaBioSource Realty, LLC (www.pharmabiosource.com), has been exclusively retained by a European-based injectable company to locate an available parenteral dosage form manufacturing facility in North America or Europe. The facility should be suitable to compound, fill, lyophilize and package injectable pharmaceutical products for human use. Our client desires an acquisition in 2010, and we are seeking a suitable parenteral facility preferably available as an on-going concern, but will consider a real estate acquisition.

Ideally, the parenteral facility will have:

- Minimum 25,000 SF with room / acreage for expansion.
- 2 production lines would be advantageous.
- 10-15M vial capacity between 2 ml and 100 ml.
- Suitable filling equipment and utilities such as WFI.
- Laboratory space, administrative, utility and warehouse space.
- Lyophilization would be a plus.
- FDA approved.
- DEA license would be advantageous.
- An on-going operation would be preferred.

Your interest permitting, we would like to have as much information as you are comfortable sharing prior to a confidentiality agreement. Ideally, we would like to have the facility program, room classifications, capacities and equipment list; if an ongoing business, appropriate financials and asking price would be advantageous.

Our program plan is to submit suitable candidates by Q4 2010. We will reveal our client with their permission and sign acceptable confidentiality agreements at the appropriate. If your organization is interested in a transaction, please contact me for a **confidential discussion** by cell phone at 610-888-9806.

Best Regards,

William B. Wiederseim



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